FORM G

INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| RELEVANT PARTICULARS | | |
|----------------------|--|--|
| 1. | Name of the Corporate Debtor | Mackeil Ispat & Forging Limited |
| 2. | Date of incorporation of Corporate Debtor | 04/08/2005 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies, Kolkata (West Bengal) |
| 4. | Corporate Identity Number / Limited Liability Identification Number of corporate debtor | U27109WB2005PLC104575 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Registered Office:5A/1A, Lordsinha Road Kolkata WB 700071 IN |
| 6. | Insolvency commencement date of the corporate debtor | Date of Order: 03/02/2020 (Received on 06/02/2020) |
| 7. | Date of invitation of Expression of Interest (EOI) | 28/07/2020 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | https://mackeilforgings.com/ |
| 9. | Norms of ineligibility applicable under section 29A are available at: | https://mackeilforgings.com/ |
| 10. | Last date for receipt of expression of interest | 12/08/2020 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 22/08/2020 |
| 12. | Last date for submission of objections to provisional list | 27/08/2020 |
| 13. | Date of issue of final list of prospective Resolution Applicants | 06/09/2020 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 27/08/2020 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Eligible Resolution Applicant may after execution of Non- Disclosure Agreement submit the request to the RP by email at eoi.mackeil@gmail.com Information Memorandum, RFRP and Evaluation Matrix will be provided via email/data room after execution of confidentiality undertaking. |
| 16. | Last date for submission of resolution plans | 26/09/2020 |
| 17. | Manner of submitting resolution plans to resolution professional | Physical Copy of the Resolution Plan should be sent in a plain <u>SEALED ENVELOPE</u> marked to: Mr. Siba Kumar Mohapatra (Resolution Professional of Mackeil Ispat and Forging Limited) Flat No. E/402 Baishnav Vihar, Bomikhal, Near Durga Mandap, Bhubaneswar – 751010. |

| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | After approval of Resolution Plan by CoC |
|-----|---|--|
| 19. | Name and registration number of the resolution professional | Mr. Siba Kumar Mohapatra Registration Number: IBBI/IPA-001/IP-P00837/2017-18/11421 |
| 20. | Name, Address and e-email of the resolution professional, as registered with the Board | Mr Siba Kumar Mohapatra Registered Address with IBBI: Flat No. E/402, Baishnav Vihar, Bomikhal, Near Durga Mandap, Bhubaneswar – 751010 Email: sibmohapatra@yahoo.co.in |
| 21. | Address and email to be used for correspondence with the resolution professional | Mr. Siba Kumar Mohapatra, Flat No. E/402 Baishnav Vihar, Bomikhal, Near Durga Mandap, Bhubaneswar - 751010 Email: <u>eoi.mackeil@gmail.com</u> |
| 22. | Further Details are available at or with | https://mackeilforgings.com/ |
| 23. | Date of publication of Form G | 28/07/2020 |

Siba Kumar Mohapatra IBBI/IPA-001/IP-P00837/2017-18/11421 Resolution Professional for Mackeil Ispat & Forging Limited Date: 28/07/2020

Place: Bhubaneswar